



Investment Highlights

- >> *Opportunity for liquidity, diversification and access to angel investments not normally available to retail investors, while still taking advantage of low, early-stage valuations*
- >> *An experienced team with specific early-stage company experience to help determine probability of a company's commercial success*
- >> *Focus on "exit strategy" when making investments helps increase probability of realizing investment potential*
- >> *Investment objective is to aim for high-return opportunities with the potential of providing 10x returns or better within a 3 - 5 year investment period*

Stock Information *(As at Jan 10, 2013)*

TRADING SYMBOL	<i>GAE – TSX Venture</i>
LAST TRADE	<i>\$0.09 - \$0.15</i>
COMMON SHARES	<i>16,764,796</i>
OPTIONS	<i>1,350,000</i>
WARRANTS	<i>1,000,000</i>
SHARES FULLY-DILUTED	<i>19,114,796</i>

GREENANGEL ENERGY CORP. is the first publicly traded company that invests solely in emerging private green technology companies. We provide an avenue for public investors to gain access to a portfolio of the most promising angel-stage investments across a spectrum of green technology sectors. Our focus is on commercializing new technologies that produce renewable energy, improve energy efficiency, or use renewable energy resources. We also seek companies that deploy or manage technologies and processes that reduce greenhouse gas (GHG) emissions.

Our approach provides shareholders with the opportunity to invest in green energy companies at an early stage when valuations are low, with the objective of providing substantial financial gains.

Big Differences Mean Significant Benefits to Shareholders

GreenAngel's structure and approach are a radical departure from traditional angel and green investment strategies. The result is significant benefits to shareholders.

- > **EARLY EXITS** Focus on early-stage investments that have a viable and attainable exit strategy within 3 to 5 years.
- > **ACCESS** Shareholders own a window on some of the best emerging green technology companies that are otherwise not available to individuals or institutional investors.
- > **UNIQUE STRUCTURE** Investee companies have themselves invested in GreenAngel, creating a brain-trust and network that creates synergy between investees and supports GreenAngel.
- > **LIQUIDITY** Public investors can for the first time participate in the high-growth potential of emerging private technology companies
- > **ACTIVE INVESTORS** GreenAngel's management takes a hands-on role in helping ensure investee companies achieve commercial success.

Current Investments

GreenAngel focuses on early-stage investments that have a viable and attainable near term exit strategy. These companies have been selected on the basis of a potential 10x or greater return within 3 - 5 years.



DELAWARE POWER SYSTEMS has produced the first universal battery module platform for electric vehicles. This standardized platform will enable auto manufacturers to achieve the scale and mass production necessary to make electric vehicles cost effective.

www.delawarepowersystems.com



DPOINT TECHNOLOGIES produces heat and humidity exchangers that dramatically increase the efficiency and cost efficiency of heating and cooling systems in commercial and residential buildings.

www.dpoint.ca



HABITAT ENTERPRISES is building and testing applications that help organizations and individuals install more renewable energy.

www.habitatenterprises.ca



LIGHT-BASED TECHNOLOGIES produces chip technology allowing manufactures to offer residential and commercial LED lighting solutions at lower-costs, easier to use, and with greater functionality.

www.lightbasedtechnologies.com



Mazza Innovation

MAZZA INNOVATION is the developer of the patented Pressurized Low Polarity Water (PLPW) extraction technology used to create high quality functional ingredients for nutraceutical, pharmaceutical, and health products.

www.mazzainnovation.com



PARADIGM ENVIRONMENTAL TECHNOLOGIES has developed a process that increases the "digestion" capacity of waste treatment facilities. In addition, some of what was previously waste is changed into methane gas and used for the facility's energy needs.

www.paradigmenvironmental.com



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www.moj.io

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Directors and Management

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